

WEIL, GOTSHAL & MANGES LLP
767 Fifth Avenue
New York, New York 10153
Telephone: (212) 310-8000
Facsimile: (212) 310-8007
Richard P. Krasnow
Adam P. Storchak

Attorneys for Debtors
and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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	:
In re	:
	:
LEXINGTON PRECISION CORPORATION,	:
	:
Debtor.	:
	:
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**NOTICE OF AGENDA OF MATTERS
SCHEDULED FOR HEARING ON OCTOBER 28, 2008, AT 10:00 A.M.**

Location of Hearing: United States Bankruptcy Court for the Southern District of New York,
Alexander Hamilton U.S. Custom House, Courtroom 501,
One Bowling Green, New York, NY 10004-1408.

I. UNCONTESTED MATTERS

1. First Application for Interim Professional Compensation Summary Sheet for Andrews Kurth LLP under 11 U.S.C. 330 for First Interim Allowance of Compensation and Reimbursement of Expenses as Counsel to the Official Committee of Unsecured Creditors for Andrews Kurth LLP [**Docket No. 396**]

Response Deadline: October 20, 2008

Response(s) Received: None

Additional Documents:

- A. Notice of Hearing on Interim Applications for Allowance of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses [**Docket No. 415**]

- B. Notice of Proposed Order Allowing Interim Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred [**Docket No. 422**]

Responsible Counsel: Andrews Kurth LLP

Status: **This matter is going forward**

2. First Application of Weil, Gotshal & Manges LLP, as Attorneys for the Debtors, for Interim Allowance of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred from April 1, 2008 through July 31, 2008 for Weil, Gotshal & Manges LLP, Debtor's Attorney [**Docket No. 412**]

Response Deadline: October 20, 2008

Response(s) Received: None

Additional Documents:

- A. Notice of Hearing on Interim Applications for Allowance of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses [**Docket No. 415**]
- B. Notice of Proposed Order Allowing Interim Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred [**Docket No. 422**]

Responsible Counsel: Weil, Gotshal & Manges

Status: **This matter is going forward**

3. Interim Application for Interim Professional Compensation for W.Y. Campbell & Company, Consultant [**Docket No. 397**]

Response Deadline: October 20, 2008

Response(s) Received: None

Additional Documents:

- A. Notice of Hearing on Interim Applications for Allowance of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses [**Docket No. 415**]
- B. Notice of Proposed Order Allowing Interim Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred [**Docket No. 422**]

Responsible Counsel: Weil, Gotshal & Manges

Status: **This matter is going forward**

4. First Interim Application of Stout Risius Ross, Inc. under 11 U.S.C. 330 for Interim Allowance of Compensation and Reimbursement of Expenses as Financial Advisor to the Official Committee of Unsecured Creditors for Stout **[Docket No. 390]**

Response Deadline: October 20, 2008

Response(s) Received: None

Additional Documents:

- A. Notice of Hearing on Interim Applications for Allowance of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses **[Docket No. 415]**
- B. Notice of Proposed Order Allowing Interim Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred **[Docket No. 422]**

Responsible Counsel: Andrews Kurth LLP

Status: **This matter is going forward**

II. CONTESTED MATTERS

1. Motion for an Order Pursuant to Section 1121(d) of the Bankruptcy Code Further Extending the Debtors' Exclusivity Periods **[Docket No. 428]**

Response Deadline: October 20, 2008

Response(s) Received:

- A. Official Committee of Unsecured Creditors Objection to Debtors' Motion for an Order Pursuant to Section 1121(d) of the Bankruptcy Code Further Extending the Debtors' Exclusivity Periods **[Docket No. 436]**
- B. Debtors' Reply to the Objection of the Official Committee of Unsecured Creditors to Motion for an Order Pursuant to Section 1121(d) of the Bankruptcy Code Further Extending the Exclusivity Periods **[Docket No. 444]**

Additional Documents:

- A. Bridge Order Extending the Exclusive Period During which the Debtors May File a Chapter 11 Plan **[Docket No. 430]**

- B. Order Re October 28, 2008 Hearing on Debtors' Motion to Extend Exclusivity [**Docket No. 439**]
- C. Amended Order Re October 28, 2008 Hearing on Debtors' Motion to Extend Exclusivity [**Docket No. 442**]
- D. Debtors' Witness and Exhibit List for Hearing on Motion for an Order Pursuant to Section 1121(d) of the Bankruptcy Code Further Extending the Exclusivity Periods [**Docket No. 445**]
- E. Official Committee of Unsecured Creditors' Witness and Exhibit List for Hearing on Motion for an Order Pursuant to Section 1121(d) of the Bankruptcy Code Further Extending the Exclusivity Periods [**Docket No. 447**]

Responsible Counsel: Weil, Gotshal & Manges

Status: **This matter is going forward**

Dated: New York, New York
October 27, 2008

/s/ Richard P. Krasnow

Richard P. Krasnow
Adam P. Storchak

WEIL, GOTSHAL & MANGES LLP
767 Fifth Avenue
New York, New York 10153
Telephone: (212) 310-8000
Facsimile: (212) 310-8007

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